

WINSOME BREWERIES LTD.

Regd. Office : Vill. Sarekhurd, Tehsil Tijara, Distt. Alwar (Rajasthan)
 Corp. Office : D-61, Okhla Industrial Area, Phase-I, New Delhi-110020
 Ph. 011 - 26811299,2707 Fax No : 011 - 26815222
 Email : rkb@winsomeindia.in Website:winsomeindia.in
 CIN : L15511RJ1992PLC014556



PART I

STATEMENT OF STANDALONE AUDITED RESULTS FOR THE QUARTER AND YEAR ENDED 31.3.2015

(Rs. In Lacs)

| S.NO. | PARTICULARS | 3 months ended 31.3.2015 | Preceding 3 months ended 31-12-2014 | Corresponding 3 months ended in previous year 31-3-2014 | Year to date figures for the current period ended 31-3-2015 | Previous accounting year ended 31-3-2014 |
|-------|---|--------------------------|-------------------------------------|---|---|--|
| | | Audited | Unaudited | Audited | Audited | Audited |
| | | (1) | (2) | (3) | (4) | (5) |
| 1 | Income from Operations | | | | | |
| | (a) Net Sales/ Income from Operations (net of excise duty) | 7159.82 | 1526.88 | 1538.85 | 7159.82 | 6097.3 |
| | (b) Other Operating Income | 160.61 | 28.17 | 30.44 | 160.61 | 108.90 |
| | Total Income from Operations(net) | 7320.43 | 1555.05 | 1569.29 | 7320.43 | 6206.20 |
| 2 | Expenditure | | | | | |
| | (a) Cost of materials consumed | 4418.54 | 755.60 | 1063.18 | 4418.54 | 3675.60 |
| | (b) Purchases of stock-in-trade | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | 41.14 | 45.54 | (18.17) | 41.14 | (16.17) |
| | (d) Employees benefits expense | 569.44 | 132.59 | 156.34 | 569.44 | 455.90 |
| | (e) Depreciation and amortisation expense | 27.50 | 35.00 | 33.57 | 27.50 | 136.86 |
| | (f) Bottling fees | 567.00 | 116.90 | 126.61 | 567.00 | 502 |
| | (g) Other Expenses | 1732.18 | 444.33 | 342.83 | 1732.18 | 1467.26 |
| | Total Expenditure | 7355.80 | 1529.96 | 1704.36 | 7355.80 | 6221.45 |
| 3 | Profit/(Loss) from Operations before other income, finance costs and exceptional items (1-2) | (35.37) | 25.09 | (135.07) | (35.37) | (15.25) |
| 4 | Other Income | 256.75 | 1.22 | 134.72 | 256.75 | 136.02 |
| 5 | Profit/(Loss) From ordinary activities before finance costs and exceptional items (3+4) | 221.38 | 26.31 | (0.35) | 221.38 | 120.77 |
| 6 | Finance Costs | 21.41 | 5.06 | 8.57 | 21.41 | 31.99 |
| 7 | Profit/(Loss) from Ordinary activities after finance cost but before exceptional items (5-6) | 199.97 | 21.25 | (8.92) | 199.97 | 88.78 |
| 8 | Exceptional items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | Profit / (Loss) from ordinary activities before tax (7+8) | 199.97 | 21.25 | (8.92) | 199.97 | 88.78 |
| 10 | Tax expenses | | | | | |
| | .-Current Tax | 38.32 | 6.56 | 18.64 | 38.32 | 18.64 |
| | .-Deffered Tax | 7.11 | 0.00 | (6.19) | 7.11 | -6.19 |
| 11 | Net Profit/(Loss) from ordinary activities after tax (9-10) | 154.54 | 14.69 | (21.37) | 154.54 | 76.33 |
| 12 | Extraordinary items (net of tax expenses) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | Net Profit/(Loss) for the period (11-12) | 154.54 | 14.69 | (21.37) | 154.54 | 76.33 |
| 14 | Paid-up equity share capital (face value of Rs.10/- Each) | 2766.89 | 2766.89 | 2766.89 | 2766.89 | 2766.89 |
| 15 | Reserve excluding revaluation reserves as per balance sheet of previous accounting year | 289.49 | 289.49 | 289.49 | 289.49 | 289.49 |
| 16.1 | Earning Per Share (before extraordinary items (of Rs. 10/- each) (not annualised) : | | | | | |
| | (a) Basic | 0.56 | 0.05 | (0.08) | 0.56 | 0.28 |
| | (b) Diluted | 0.56 | 0.05 | (0.08) | 0.56 | 0.28 |
| 16.2 | Earning Per Share (after extraordinary items) (of Rs. 10/- each) (not annualised) : | | | | | |
| | (a) Basic | 0.56 | 0.05 | (0.08) | 0.56 | 0.28 |
| | (b) Diluted | 0.56 | 0.05 | (0.08) | 0.56 | 0.28 |

| PART II SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31.03.2015 | | | | | | |
|--|--|----------------------------------|-------------------------------------|---|---|--|
| SR.NO. | PARTICULARS | 3 months ended 31.3.2015 | Preceding 3 months ended 31-12-2014 | Corresponding 3 months ended in previous year 31-3-2014 | Year to date figures for the current period ended 31-3-2015 | Previous accounting year ended 31-3-2014 |
| A | PARTICULARS OF SHAREHOLDING | | | | | |
| 1 | Public Shareholding | | | | | |
| | - No. of shares | 14988497 | 14988497 | 14988497 | 14988497 | 14988497 |
| | - Percentage of shareholding | 54.17% | 54.17% | 54.17% | 54.17% | 54.17% |
| 2 | Promoters and Promoter Group Shareholding | | | | | |
| | (a) Pledged/Encumbered | | | | | |
| | - Number of shares | NIL | NIL | NIL | NIL | NIL |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | NIL | NIL | NIL | NIL | NIL |
| | - Percentage of shares (as a % of the total share capital of the company) | NIL | NIL | NIL | NIL | NIL |
| | (b) Non-encumbered | | | | | |
| | - Number of Shares | 12680403 | 12680403 | 12680403 | 12680403 | 12680403 |
| | - Percentage of shares (as a % of the total shareholding of Promoter and Promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | - Percentage of shares (as a % of the total share capital of the company) | 45.83% | 45.83% | 45.83% | 45.83% | 45.83% |
| | PARTICULARS | 3 Months ended 31.03.2015 | | | | |
| B | INVESTOR COMPLAINTS | | | | | |
| | Pending at the beginning of the quarter | | | | NIL | |
| | Received during the quarter | | | | NIL | |
| | Disposed of during the quarter | | | | NIL | |
| | Remaining unresolved at the end of the quarter | | | | NIL | |

Notes

- 1 The company operations predominantly comprises of only one segment beer and therefore the figures shown above relate to that segment.
- 2 The above results were reviewed by the Audit Committee and there after approved by the Board of Directors in their Meeting held on 28th May 2015.
- 3 That the figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- 4 Previous Year/Quarter figures have been regrouped/ rearranged wherever necessary.

Date : 28.05.2014
Place : New Delhi

(R.K. Bagrodia)
Chairman-Cum-Managing Director



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STANDALONE STATEMENT OF ASSETS AND LIABILITIES

| PARTICULARS | | AS AT 31.03.2015 Amt. in Rs. | AS AT 31.03.2014 Amt. in Rs. |
|-------------|---|------------------------------------|------------------------------------|
| A | <u>EQUITY AND LIABILITIES</u> | | |
| 1 | <u>Shareholders' Funds</u> | | |
| | (a) Share Capital | 276,689,000.00 | 276,689,000.00 |
| | (b) Reserves and Surplus | 44,402,617.06 | 28,948,590.43 |
| | Sub- total - Shareholders' Funds | 321,091,617.06 | 305,637,590.43 |
| 2 | <u>Non-current Liabilities</u> | | |
| | (a) Long-term borrowings | 71,299,402.22 | 72,416,919.22 |
| | (b) Deferred tax liabilities | 6,659,695.00 | 5,948,214.00 |
| | (c) Long-term provisions | 5,298,411.95 | 3,035,539.02 |
| | Sub- total - non current liabilities | 83,257,509.17 | 81,400,672.24 |
| 3 | <u>Current liabilities</u> | | |
| | (a) Trade payables | 48,513,708.92 | 118,389,653.88 |
| | (b) Other current liabilities | 62,659,770.03 | 22,565,886.53 |
| | (c) Short-term provisions | 2,804,639.00 | 1,037,643.00 |
| | Sub- total - current liabilities | 113,978,117.95 | 141,993,183.41 |
| | TOTAL-EQUITY AND LIABILITIES | 518,327,244.18 | 529,031,446.08 |
| B | <u>ASSETS</u> | | |
| 1 | <u>Non-current Assets</u> | | |
| | (a) Fixed assets | | |
| | - Tangible assets | 60,997,125.59 | 62,589,925.15 |
| | - Capital Work-in-Progress | 15,657,364.68 | 15,657,364.68 |
| | (b) Non-current investments | 139,381,645.00 | 26,023,245.00 |
| | (c) Other non current assets | 200,000.00 | 60,000.00 |
| | Sub- total - Non Current Assets | 216,236,135.27 | 104,330,534.83 |
| 2 | <u>Current Assets</u> | | |
| | (a) Inventories | 35,827,870.52 | 43,019,841.39 |
| | (b) Trade receivables | 1,050,775.00 | 553,778.95 |
| | (c) Cash and bank balances | 714,412.19 | 2,696,249.11 |
| | (d) Short-term loans and advances | 85,724,106.00 | 96,347,951.00 |
| | (e) Other current assets | 178,773,945.20 | 282,083,090.80 |
| | Sub- total - Current Assets | 302,091,108.91 | 424,700,911.25 |
| | TOTAL-ASSETS | 518,327,244.18 | 529,031,446.08 |